

Binjiang Service Group Co. Ltd.

濱江服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	66,700,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	6,670,000 Shares (subject to adjustment)
Number of International Offer Shares	:	60,030,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$7.00 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	US\$0.0001 per Share
Stock code	:	3316

{	66,700,000	—	—	—	—
{	6,670,000	—	—	—	—
{	60,030,000	—	—	—	—
{		7.00	u	1.0%	v 0.0027%
{			—	—	u
{					0.0001
{					3316

Please read carefully the prospectus of Binjiang Service Group Co. Ltd. (the "Company") dated February 28, 2019 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Appendix VI — Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section "Structure of the Global Offering" in the Prospectus. In particular, the Sole Global Coordinator may reallocate the Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEXGL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 13,340,000 Shares).

To: Binjiang Service Group Co. Ltd.
The Sole Sponsor
The Sole Global Coordinator
The Hong Kong Underwriters

香港交易及結算有限公司、香港聯合交易所有限公司(「[www.hkex.com.hk](#)」)及香港中央結算有限公司(「[www.cclear.com.hk](#)」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同 及 申請表格各一份、招股章程及招股章程附錄六 — 送呈香港公司註冊處處長及備查文件一節所列的其他文件，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會(「[www.sfc.gov.hk](#)」)及香港公司註冊處處長對任何該等文件的內容概不負責。

閣下請留意「個人資料收集聲明」一段，當中載有本公司及香港證券登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何發售股份。本申請表格及招股章程不得在美國境內或向美國直接或間接派發，而此項申請亦並非在美國出售股份的要約。發售股份並無亦將不會根據美國《證券法》或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國《證券法》及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。將不會於美國進行發售股份的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予 閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國《證券法》或其他司法權區的適用法律。

於香港公開發售與國際發售間分配發售股份將可按招股章程「全球發售的架構」一節所述予以調整。具體而言，獨家全球協調人可將發售股份由國際發售重新分配至香港公開發售，以滿足香港公開發售項下的有效申請。倘除根據上市規則第十八項應用指引外，有關重新分配亦根據聯交所發出的指引函件HKEXGL91-18作出，則進行有關重新分配後可重新分配至香港公開發售的最高發售股份總數將不超過初步分配至香港公開發售的股份的兩倍(即13,340,000股股份)。

致： 濱江服務集團有限公司
獨家保薦人
獨家全球協調人
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- declare that this is the only application made and the only application intended by the underlying applicant(s) to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or through the designated White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](#)), to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) and/or e-Refund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post, at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- instruct and authorize the Company and/or the Sole Global Coordinator (or their respective agents or nominees), as agents of the Company, to execute any documents on behalf of the underlying applicant(s) and to do on behalf of the underlying applicant(s) all things necessary to effect the registration of any Hong Kong Offer Shares allocated to the underlying applicant(s) in the name(s) of the underlying applicant(s) as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any Share certificate(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form, the designated White Form eIPO website at [www.eipo.com.hk](#) and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated White Form eIPO website at [www.eipo.com.hk](#) and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong Offer Shares and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is/are outside the United States when completing and submitting the application and is/are a person described in paragraph (h)(3) of Rule 902 of Regulation S and the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S); and (b) the allocation of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Joint Representatives and the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company and the Relevant Persons are entitled to rely on any warranty or representation made by us or the underlying applicants.

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交 eIPO 申請的運作程序以及與吾等就香港公開發售提供 eIPO 服務有關的所有適用法例及規則(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則的規限下，以下數目的香港發售股份；
- 申請香港發售股份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任種數目的香港發售股份；
- 是項申請人以相關申請人或相關申請人代為申請的人士為受益人以 或 申請表格或透過 eIPO 服務([www.eipo.com.hk](#))向香港結算或透過指定 eIPO 服務供應商發出所作出及擬作出的唯一申請；
- 相關申請人及相關申請人為其利益提出申請的人士並無申請或認購或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)，並將不會申請或認購或表示有意認購國際發售的任何發售股份，亦不會以其他方式參與國際發售；
- 貴公司及獨家全球協調人將依賴此等聲明及陳述決定是否就是項申請配發任何香港發售股份；
- 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或電子退款指示(如適用)及/或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔；
- 貴公司及/或獨家全球協調人(或彼等各自的代理或代名人)作為 貴公司代理代表相關申請人簽立任何文件，並代表相關申請人處理一切必要事務，以便根據組織章程細則的規定，以相關申請人名義登記相關申請人獲分配的任何香港發售股份，並以其他方式令招股章程及本申請表格所述之安排生效，惟相關申請人已申請1,000,000股或以上香港發售股份及相關申請人根據本申請表格及招股章程所載程序親身領取任何股票的情況則除外；
- 將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內；
- 任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人，並根據本申請表格，eIPO 指定網站([www.eipo.com.hk](#))及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由相關申請人承擔；
- 各相關申請人已細閱本申請表格、 eIPO 指定網站([www.eipo.com.hk](#))及招股章程所載的條款、條件及申請手續，並同意受其約束；
- v (a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適用法律限制提出本申請，支付任何申請股款或獲分配或接納任何香港發售股份及相關申請人及相關申請人為其利益提出申請的任何人士在填寫及提交申請時身處美國境外及屬S規例第902條第(h)(3)段所述的人士且相關申請人及相關申請人為其利益提出申請的任何人士會於離岸交易(定義見S規例)中認購香港發售股份；及(b) 貴公司、聯席代表及香港包銷商毋須因提出本申請的人士或為其利益提出本申請的人士獲分配或申請香港發售股份而須遵守香港以外任何地區的法律或法規的任何規定(不論是否具有法律效力)；

- 本申請、對本申請的任何接納及據此訂立的合約，將受香港法例管轄及按其詮釋；及
- 貴公司及有關人士有權倚賴我們或相關申請人作出的任何保證或陳述。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
---	--------------------------------	---

3 A total of	cheque(s)	Cheque number(s) 支票編號
are enclosed for a total sum of	HK\$	

4 Please use BLOCK letters 請用 填寫		
Name of White Form eIPO Service Provider eIPO服務供應商名稱	White Form eIPO Service Provider ID eIPO服務供應商身份證明號碼	
Chinese name 中文名稱		
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use Lodged by	
	Broker no. 經紀號碼	
	Broker's chop 經紀印章	

For Bank Use
